

| <u>Your Gift Desire</u> | <u>The Gift</u> | <u>How to Make the Gift</u> | <u>The Benefits of the Gift</u> |
|--|------------------------------------|---|---|
| Make a quick and easy gift | Outright gift | Donate cash, securities or personal property | Income tax deduction; avoidance of any capital gains tax |
| Make a revocable gift during your life time | Living Trust | Name FFR as beneficiary of assets in a living trust | Control of trust for lifetime; possible estate tax savings |
| Defer a gift until after your lifetime | Bequest in will | Name FFR in your will | A donation exempt from federal estate taxes |
| Make a large gift with little cost to yourself | Life Insurance gift | Give a policy with FFR as owner and beneficiary | Current income tax deduction possible future deductions |
| Avoid twofold taxation on retirement plan assets | Retirement plan gift | Name FFR as beneficiary of the remainder of the assets after your lifetime | Avoidance of heavily taxed gift to heirs, allowing less costly gifts |
| Avoid capital gains tax on sale of home or other real estate | Real Estate gift | Donate the property to FFR, or sell it to us at a bargain price | Immediate income tax deduction and avoidance of capital gains tax |
| Give your personal residence or farm, but continue to live there | Retained life estate | Designate the ownership of your home to FFR, but retain occupancy | Charitable income tax deduction and lifetime use of home |
| Secure a fixed and often increased income | Charitable Remainder Annuity Trust | Create a Charitable trust that pays you a set price annually | Immediate income tax deduction, annual income for life that has potential to increase |
| Create a hedge against inflation over the long run | Charitable Remainder Unitrust | Create a trust that pays a percentage of the trust's assets, valued annually | Immediate income tax deduction, annual income for life that has potential to increase |
| Supplement income with fixed annual payments | Charitable Gift Annuity | Enter a contract with Fuzzy Friends Rescue, in which we'll pay you fixed payments annually | Current and future savings on income taxes; fixed payments for life |
| Reduce gift and estate taxes on assets passing to heirs | Charitable Lead Trust | Create a trust that pays a fixed or variable income to FFR for a set term, and then pass to heirs | Reduced size of taxable estate; keeps property in family, often with reduced gift taxes |